



CPS Staff Use Only  
Charity Tracker Case #: \_\_\_\_\_

PLEASE PRINT CLEARLY

Date: \_\_\_\_\_

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_ County: \_\_\_\_\_

E-mail: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Can messages be left at the above phone numbers?  Yes  No

What is the best time to contact you?  Anytime  Morning  Afternoon  Evening

**Race/Ethnicity:**

- White  Black or African American  American Indian or Alaska Native
- Asian  Hispanic  Native Hawaiian or Other Pacific Islander
- Other  Prefer not to disclose

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Gender  M  F

Are you?  Single  Married  Separated  Divorced  Widowed

Are you a Veteran?  Yes  No

Are you currently working?  Yes  No  Disabled  Laid off  Unemployed  Student

If yes, where are you employed? \_\_\_\_\_  Full-time  Part-time

RETIRED - FROM? \_\_\_\_\_ YEAR RETIRED \_\_\_\_\_

Individual Annual Income: \$ \_\_\_\_\_ Household Annual Income \$ \_\_\_\_\_

Source of Income: \_\_\_\_\_

*(Information has no affect on eligibility for CPS services, but is needed for grant reporting purposes)*

**Other Household Members:**

Name	Relationship to Client	Date of Birth --/--/----

**Housing Status:**

- Home- Own  Home-Rent  Apartment  Shelter  Live with Relatives
- Live with Others  Other: \_\_\_\_\_

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Name of Primary Caregiver OR **Emergency Contact:** \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Work No: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_ County: \_\_\_\_\_

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**Who is your Oncologist/Radiologist?**  Dr. Cole/Haq  Dr. Ashraf  Dr. Thomas  Dr. Lutz

Other: \_\_\_\_\_ Phone No. \_\_\_\_\_

**Who is your Primary Care Physician?** \_\_\_\_\_ Phone No. \_\_\_\_\_

**How were you referred to Cancer Patient Services?**

Physician(s) Office/Name: \_\_\_\_\_  Hospital/Name \_\_\_\_\_

Nurse Name/Office: \_\_\_\_\_  Social Worker, Name/Office: \_\_\_\_\_

Friend: \_\_\_\_\_  Other/Name: \_\_\_\_\_  Word of Mouth

**What has your doctor told you so far?**

**Diagnosis:** \_\_\_\_\_ **Stage:** \_\_\_\_\_ **Onset** \_\_\_\_\_

**Treatment Plan:**

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**Do you have health insurance?**  Yes  No **Annual Deductible \$** \_\_\_\_\_

**If yes, is it?**  Private/Employer  Medicare  Medicaid

Other: \_\_\_\_\_

**If no, are you in the process of getting health insurance coverage?**  Yes  No

**Please explain where you are in the process:** \_\_\_\_\_

\_\_\_\_\_

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**Check all benefits that you are currently receiving:**

Social Security  Social Security Supplemental Income (SSI)

Social Security Disability Income (SSDI)  Veteran's Administration (VA)

Food Assistance (JFS)  Cash Assistance (JFS)  Medical Assistance (Medicaid)  WIC

Other: \_\_\_\_\_

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**Will you be transporting yourself to treatment?**  Yes  No

**If no, who will be transporting you?** \_\_\_\_\_

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**How do you feel Cancer Patient Services can help you best?**

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**What is your native language?**  English  Other \_\_\_\_\_

**What other languages do you speak?** \_\_\_\_\_ **What other languages do you write?** \_\_\_\_\_

**What other languages do you read?** \_\_\_\_\_

**In what language(s) do you feel the most comfortable when you are hearing new information?**

English  Other: \_\_\_\_\_

**Which of the following methods is most helpful when learning about your health? (Check all that apply)**

Reading  Watching a Video  Listening (Person to Person)  Personal demonstration

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**Who do you have available to help you at this time with issues such as cooking, cleaning, transportation, child care, other support needs, etc.?**

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_ **Contact number:** \_\_\_\_\_

**Assistance available for:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_ **Contact number:** \_\_\_\_\_

**Assistance available for:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_ **Contact number:** \_\_\_\_\_

**Assistance available for:** \_\_\_\_\_

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**What other *agencies* are you currently working with?**

**1. Name:** \_\_\_\_\_ **Contact Person:** \_\_\_\_\_

**What services are they providing you with?** \_\_\_\_\_

**Are those services meeting your needs?** \_\_\_\_\_

**2. Name:** \_\_\_\_\_ **Contact Person:** \_\_\_\_\_

**What services are they providing you with?** \_\_\_\_\_

**Are those services meeting your needs?** \_\_\_\_\_

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**3. Name:** \_\_\_\_\_ **Contact Person:** \_\_\_\_\_

**What services are they providing you with?** \_\_\_\_\_

**Are those services meeting your needs?** \_\_\_\_\_

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**I am interested in receiving supportive services from the Cancer Patient Guide.**

**Client Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*If Client is unavailable to sign:*

**Caregiver Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Decline Cancer Patient Guide Services**

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**I have received the Notice of Privacy Practices at Cancer Patient Services.**

**Client Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*If Client is unavailable to sign:*

**Caregiver Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

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**Equipment Loan Agreement.**

I agree to return the equipment/materials that I have borrowed from CPS in good condition and agree to pay for any damages to the equipment while in my possession. I will not hold CPS liable for any injury that I may sustain while using the equipment that they provided to me.

**Client Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*If Client is unavailable to sign:*

**Caregiver Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

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